

**Appendix D: Personal Financial Statement:  
Shareholder(s), Guarantor(s) and Co-Borrower(s)**

Please complete a personal financial statement for each shareholder, guarantor, or co-borrower.

Full Legal Name: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 Civic Address: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Cell: \_\_\_\_\_  
 Email: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Insurance Number: \_\_\_\_\_  
 Alternative Contact: \_\_\_\_\_ Telephone: \_\_\_\_\_

**Personal Assets:**

| Item  | Estimated Value |
|---|-----------------|
| House and land:   | \$              |
| Boat – Name: _____ Sell or keep: _____                                  | \$              |
| Fishing licence(s) – state type of licence and estimated value of each: |                 |
| 1. _____  | \$              |
| 2. _____  | \$              |
| 3. _____  | \$              |
| Fishing Gear:   | \$              |
| Vehicle(s) – year and make (no leased vehicles):                        | \$              |
| Other – please describe   | \$              |

**Savings & Investments:**

Savings account, chequing account, RRSP, GIC or other investments (please detail below or on reverse if more space is required):

| Item | Financial Institution | Account Number | Current Balance |
|------|-----------------------|----------------|-----------------|
|      |                       |                |                 |
|      |                       |                |                 |
|      |                       |                |                 |

**Liabilities:**

Mortgages/Loans/Credit Cards/Lines of Credit/Leased Vehicles (please detail below or on reverse if more space is required):

| Financial Institution | Purpose | Original Amount | Payment | Current Balance |
|-----------------------|---------|-----------------|---------|-----------------|
|                       |         |                 |         |                 |
|                       |         |                 |         |                 |
|                       |         |                 |         |                 |
|                       |         |                 |         |                 |

**List Major Household Expenses:**

| Item                    | Monthly Cost | Yearly Cost |
|-------------------------|--------------|-------------|
| Groceries               |              |             |
| Utilities               |              |             |
| Property Tax            |              |             |
| Home Maintenance        |              |             |
| Child Care              |              |             |
| Insurance               |              |             |
| Other – please describe |              |             |
| <b>TOTAL</b>            |              |             |

Amount owing to Canada Revenue Agency:

\$

Repayment terms:

**Authorization:**

I/we confirm all information provided in this personal financial statement and within any other submitted documents is accurate and complete. I/we understand and agree that any information deemed to be purposefully inaccurate will result, in the Nova Scotia Fisheries and Aquaculture Loan Board's sole discretion, the immediate and full demand of any loan(s).

I/we hereby authorize the exchange of credit and production or landings information on the undersigned by the Nova Scotia Fisheries and Aquaculture Loan Board with any businesses providing credit, insurance coverage with whom the undersigned has/have or propose to have financial arrangements with during the period of time the loan applicant(s) has/have a loan with the Board.

All information on the loan will be subject to the disclosure and protection of privacy provisions of the Nova Scotia Freedom of Information and Protection of Privacy Act. The consent is irrevocable during the period of time the loan applicant(s) has/have financial arrangements with the Board.

\_\_\_\_\_  
Guarantor

\_\_\_\_\_  
Date